

ISMT/SEC/21-22

April 07, 2021

Listing Department  
**BSE Ltd.**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai- 400001  
ScripCode:532479

Listing Department  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Plot No. C/1, GBlock,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400051  
Symbol: ISMTLTD

Dear Sirs,

**Sub: Intimation under Regulation 30 of the SEBI (LODR) Regulations, 2015**

This disclosure is given pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dt. November 21, 2019.

As informed earlier, banks holding 74% of the Principal debt have assigned their debt to Asset Reconstruction Companies (ARCs) as part of resolution plan. Majority of lenders had already signed Inter Creditor Agreement in accordance with the RBI guidelines to restructure the Debt on a sustainable basis. The assignment of further debt as well as Restructuring of debt could not get concluded due to the implementation of countrywide lockdown after Covid-19 outbreak & Revised debt restructuring proposal is under consideration by the lenders.

Notwithstanding pendency of Debt Restructuring, interest on loans has been provided as per the terms of sanction letters of the respective banks on simple interest basis. Total outstanding debt of the Company as on March 31, 2021 is enclosed as **Annexure I**.

Kindly take the same on your record and oblige.

Thanking you,

Yours faithfully,

**For ISMT Limited**

Chetan Nathani  
**Company Secretary**  
Encl.: As above



5CT-0123, 5L-0102



ISO/ATF : 16949:2016

Corporate & Registered Office  
Panama House (Earlier known as Lunkad Towers),  
Viman Nagar, Pune - 411 014, India.  
Phone : +91 20 41434100 / 66024901 - 04 | Fax : +91 20 26630779  
www.ismt.com

CIN : L27109PN1999PLC016417  
E-mail id: secretarial@ismt.co.in



ISO : 9001:2015



BS OHSAS 18001:2007  
ISO : 14001:2015

**Annexure - I**

Sr. No	Particulars	Rs. (in Crore)
<b>1.</b>	<b>Loans/ revolving facilities like cash credit from banks/ financial institutions</b>	
A.	Total amount outstanding as on March 31, 2021	3516.07*
B.	Of total amount outstanding, amount of default as on March 31, 2021	3516.07*
<b>2.</b>	<b>Unlisted debt securities i.e. NCDs and NCRPS</b>	
A.	Total amount outstanding as on March 31, 2021	<b>NIL</b>
B.	Of total amount outstanding, amount of default as on March 31, 2021	
<b>3.</b>	<b>Total financial indebtedness including short-term/ long-term debt</b>	3516.07*#

\* These are Provisional Figures as per the books of account and subject to the accounts finalization audit.

# Out of the above debt, about 74% of total debt of Indian Lenders has been assigned to ARC's.