



Financial Presentation for Quarter-II Sep-19 FY 2019-20

Financial Highlights – FY-2019-20 (Up to Sep-19)



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Rs. in Crores

Particulars	QII Sep'18 FY2018-19	QI JUN'19 FY2019-20	QII Sep'19 FY 2019-20	Variation QII-19-20 Vs QII-18-19	Variation QII-19-20 Vs QI-19-20
Revenue from Operations	540.33	481.99	464.24	-14%	-4%
Other Income	0.79	0.15	1.50	90%	900%
Total Income	541.12	482.14	465.74	-14%	-3%
Cost of Material Consumed	317.44	318.62	289.62		
Purchases of Stock in Trade	13.97	-	-		
Changes in Inventories	(7.15)	-9.02	16.04		
Sub-total	324.26	309.60	305.66	-6%	-1%
% to Revenue from Operation	60%	64%	66%		
Employee benefits expense	23.90	23.81	25.45	6%	7%
Other expenses	133.60	103.48	91.34	-32%	-12%
EBIDTA	59.36	45.25	43.29	-27%	-4%
Finance Cost	3.70	4.90	5.05	36%	3%
Depreciation and amortisation expense	13.10	14.06	14.00	7%	0%
PBT	42.56	26.29	24.24	-43%	-8%

Note: Figures have been regrouped wherever required.



Sales Comparison

	2018-19 (MT)	2019-20 (MT)	
Sales	Q2	Q1	Q2
Pig Iron	85,278	89,242	95,184
Castings	24,642	19,346	18,579

	2018-19 (Rs.Cr.)	2019-20 (Rs.Cr.)	
Sales	Q2	Q1	Q2
Pig Iron	269.10	273.17	270.11
Realisation PMT	31,556	30,609	28,378
Castings	235.55	187.33	173.60
Realisation Per KG	95.59	96.83	93.44
Other Sales			
<i>Coal Sales</i>	14.43	-	
<i>By-products</i>	10.80	10.95	11.11
Net Sales	529.88	471.45	454.82
Freight on Sales	10.45	10.54	9.42
Revenue from Operations	540.33	481.99	464.24

Note : Figures have been regrouped wherever required

Other Expenses

Q2 2019-20 Vs. Q2 2018-19:

a. Decrease in Power, fuel and Water expenses

at Koppal – Rs 12. Cr is on account of operation of Turbo generators which were under maintenance in previous year and reduction in castings production

at Solapur – Rs. 5 Cr is on account of generation of power from Solar plant

b. Decrease in Store Spares and consumables consumption Rs 18 Cr on account of decrease in production of castings

Awards and Recognition



KFIL has been recognized & awarded as “Top Organizations with Innovative HR Practices” by “Asia Pacific HRM Congress”

Awards and Recognition



KFIL received award “Unnatha Suraksha Puraskara” from National Safety Council, Karnataka Chapter, Bangalore



Disclaimer

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