



Financial Presentation for Quarter-I June-19 FY 2019-20

Financial Highlights – FY-2019-20 (Up to June-19)



Rs. in Crores

Particulars	QI June'18 FY2018-19	QIV March'19 FY2018-19	QI June'19 FY2019-20	Variation QI-19-20 Vs QI-18-19	Variation QI-19-20 Vs QIV-18-19
Revenue from Operations	496.26	540.04	481.99	-3%	-11%
Other Income	0.39	3.91	0.15	-62%	-96%
Total Income	496.65	543.95	482.14	-3%	-11%
Cost of Material Consumed	318.84	346.14	318.62		
Purchases of Stock in Trade	-	-	1		
Changes in Inventories	(5.28)	-3.80	(9.02)		
Sub-total	313.56	342.34	309.60	-1%	-10%
% to Revenue from Operation	63%	63%	64%		
Employee benefits expense	22.15	24.79	23.81	7%	-4%
Other expenses	125.95	124.69	103.48	-18%	-17%
EBIDTA	34.99	52.13	45.25	29%	-13%
Finance Cost	3.80	4.36	4.90	29%	12%
Depreciation and amortisation expense	12.80	14.29	14.06	10%	-2%
РВТ	18.39	33.48	26.29	43%	-21%

Note: Figures have been regrouped wherever required.



Sales Comparison

	2018-19 (MT)		2019-20 (MT)
Sales	Q1	Q4	Q1
Pig Iron	85,313	90,936	89,242
Castings	23,716	23,969	19,346

	2019-20 (Rs.Cr.)	
Q1	Q4	Q1
263.09	286.15	273.17
30,838	31,467	30,609
215.33	231.79	187.33
90.80	96.70	96.83
-	-	-
8.27	11.94	10.95
486.69	529.88	471.45
9.57	10.16	10.54
496.26	540.04	481.99
	(Rs. Q1 263.09 30,838 215.33 90.80 - 8.27 486.69 9.57	263.09 286.15 30,838 31,467 215.33 231.79 90.80 96.70

Note: Figures have been regrouped wherever required

Financial Highlights – Quarterly



Other Expenses

> Q1 2019-20 Vs. Q1 2018-19:

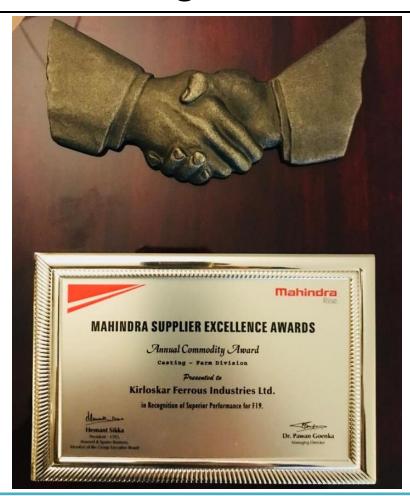
- a. Decrease in Power, fuel and Water expenses
 - at Koppal Rs 6 Cr. is on account of reduction in castings production and operation of Turbo generators in QI-19-20 which were under maintenance in previous year
 - at Solapur Rs. 4.60 Cr is on account of generation of power from Solar plant
- b. Decrease of Rs. 9.80 Cr is due to decreased production of Castings

> Q1-2019-20 Vs Q4-2018-19:

- a. Decrease in Power, fuel and Water expenses
- at Koppal Rs 2.25 Cr. is on account of reduction in castings production and operation of Turbo generators in QI-19-20 which were under maintenance in previous year
- at Solapur Rs. 2 Cr is on account of generation of power from Solar plant
- b. Decrease of Rs. 10 Cr is due to decreased production of Castings
- c. Decrease of Rs.2.15 Cr on account of one time maintenance expenses incurred in Q4 2018-19



Awards and Recognition



KFIL-KOPPAL Plant received "SUPERIOR PERFORMANCE FY-2019" Award from Mahindra



Awards and Recognition



KFIL received award from VECV in New Product Development category for faster development



Disclaimer

Statements in this presentation, particularly those which relate to management's views and analysis, describing the Company's objectives, projections, estimates and expectations may constitute "forward looking statements" within the meaning of applicable laws and regulations. Actual results might differ materially from those either expressed or implied



THANK YOU