

KIRLOSKAR FERROUS INDUSTRIES LIMITED

A Kirloskar Group Company

Registered Office : 13, Laxmanrao Kirloskar Road, Khadki, Pune - 411 003 (Maharashtra)

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CIN: L27101PN1991PLC063223



Enriching Lives

Statement of Unaudited Financial Results for the quarter and nine months ended 31 December 2015

(Rupees in Lacs)

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		31/12/2015	30/09/2015	31/12/2014	31/12/2015	31/12/2014	31/03/2015
		Unaudited			Unaudited		Audited
1	Income from operations						
	(a) Net sales / Income from Operations (Net of excise duty)	26,778	29,590	33,650	86,656	104,247	136,509
	(b) Other operating income	-	-	-	-	-	-
	Total income from Operations (net)	26,778	29,590	33,650	86,656	104,247	136,509
2	Expenses						
	(a) Cost of materials consumed	14,202	16,511	20,804	47,428	63,829	82,669
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	559	(184)	(788)	228	(1,249)	(306)
	(d) Employee benefits expense	1,947	1,744	1,542	5,317	4,501	6,519
	(e) Depreciation and amortisation expense	1,103	1,106	1,091	3,299	3,225	5,042
	(f) Other expenses	6,713	7,140	8,130	22,151	25,096	32,731
	Total expenses	24,524	26,317	30,779	78,423	95,402	126,655
3	Profit from operations before other income, finance costs and exceptional items (1-2)	2,254	3,273	2,871	8,233	8,845	9,854
4	Other income	38	54	92	164	228	311
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	2,292	3,327	2,963	8,397	9,073	10,165
6	Finance costs	553	684	670	1,868	2,171	2,980
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	1,739	2,643	2,293	6,529	6,902	7,185
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7-8)	1,739	2,643	2,293	6,529	6,902	7,185
10	Tax expense						
	Current Tax (Net of MAT credit entitlement and prior year adjustments)	578	769	540	1,971	1,421	1,369
	Deferred Tax	(45)	49	170	(5)	695	888
	Total Tax Expense	533	818	710	1,966	2,116	2,257
11	Net Profit from ordinary activities after tax (9-10)	1,206	1,825	1,583	4,563	4,786	4,928
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit for the period (11-12)	1,206	1,825	1,583	4,563	4,786	4,928
14	Paid-up equity share capital (Face value Rs. 5 each)	6,865.40	6,865.40	6,865.40	6,865.40	6,865.40	6,865.40
15	Reserves excluding Revaluation Reserves as per balancesheet of previous accounting year						38,638
16	Earnings Per Share (EPS)(in Rs.)(not annualised)						
	(i) Before extraordinary items for the period						
	Basic EPS	0.88	1.33	1.15	3.32	3.49	3.59
	Diluted EPS	0.88	1.33	1.15	3.32	3.49	3.59
	(ii) After extraordinary items for the period						
	Basic EPS	0.88	1.33	1.15	3.32	3.49	3.59
	Diluted EPS	0.88	1.33	1.15	3.32	3.49	3.59

Notes:

- The Company operates only in one segment, namely Iron Castings.
- The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 28 January 2016 and are also subjected to 'Limited Review' by the Statutory Auditors.
- Figures have been regrouped wherever necessary to make them comparable.

For **KIRLOSKAR FERROUS INDUSTRIES LIMITED**

sd/-

Place : Pune

Date : 28 January, 2016

R. V. Gumaste
Managing Director (DIN 00082829)