



Financial Presentation for Quarter-II FY 2020-21

Financial Highlights

– QII FY 2020-21



Enriching Lives

Rs. in Crores.

Particulars	Quarter Ended			Period Ended		Year Ended
	30-Sep-20	30-Jun-20	30-Sep-19	30-Sep-20	30-Sep-19	31-Mar-20
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue from Operations	486.24	213.04	464.24	699.28	946.23	1,849.66
Other Income	0.67	0.61	1.50	1.28	1.65	15.64
Total income (1+2)	486.91	213.65	465.74	700.56	947.88	1,865.30
Expenses						
(a) Cost of Materials consumed	250.78	116.85	289.62	367.63	608.24	1,131.40
(b) Purchase of stock-in-trade	-	-	-	-	-	-
(c) Changes in inventories of finished goods, Stock-in - Trade and work-in-progress	0.93	9.58	16.04	10.51	7.02	1.67
(d) Employee benefits expense	24.16	19.55	25.45	43.71	49.26	96.40
(e) Finance costs	6.43	6.82	5.05	13.25	9.95	17.26
(f) Depreciation and amortisation expense	19.02	17.65	14.00	36.67	28.06	57.51
(g) Other expenses	100.84	55.51	91.34	156.35	194.82	404.88
Total Expenses	402.16	225.96	441.50	628.12	897.35	1,709.12
Profit Before tax	84.75	-12.31	24.24	72.44	50.53	156.18

Note: Figures have been regrouped wherever required.



Financials

Particulars	% to Sales					
	Quarter Ended			Period Ended		Year ended
	30-Sep-20	30-Jun-20	30-Sep-19	30-Sep-20	30-Sep-19	31-Mar-20
Material Costs	51.8%	59.3%	65.8%	54.1%	65.0%	61.3%
Power Costs	4.5%	7.2%	5.6%	5.3%	5.6%	5.9%
Employee Benefit Expenses	5.0%	9.2%	5.5%	6.3%	5.2%	5.2%
Finance Costs	1.3%	3.2%	1.1%	1.9%	1.1%	0.9%
Profit Before Tax	17.4%	-5.8%	5.2%	10.4%	5.3%	8.4%
Profit After Tax	13.5%	-8.0%	2.8%	6.9%	3.3%	6.1%
EBITDA	22.7%	5.7%	9.3%	17.5%	9.4%	12.5%

Note : Figures have been regrouped wherever required



Sales Comparison

Qty (MT)

	For the Quarter Ended			For the Period Ended		For the Year ended
	30-Sep-20	30-Jun-20	30-Sep-19	30-Sep-20	30-Sep-19	31-Mar-20
Sales (Qty MT)						
Pig Iron	81,467	40,011	95,184	1,21,478	1,84,426	3,58,146
Castings	24,388	10,672	18,579	35,060	37,924	78,663

Rs. In Crores

	For the Quarter Ended			For the Period Ended		For the Year ended
	30-Sep-20	30-Jun-20	30-Sep-19	30-Sep-20	30-Sep-19	31-Mar-20
Sales						
Pig Iron	252.37	112.54	279.28	364.90	562.71	1,070.00
Realisation Rs. PMT	30,978	28,127	29,341	30,039	30,511	29,876
Castings	222.12	95.65	173.85	317.76	361.46	734.21
Realisation Rs. Per KG	91.08	89.62	93.58	90.63	95.31	93.34
<i>By-products</i>	11.75	4.86	11.11	16.61	22.06	45.45
Net Sales	486.24	213.04	464.24	699.28	946.23	1,849.66
Revenue from Operations	486.24	213.04	464.24	699.28	946.23	1,849.66

Note : Figures have been regrouped wherever required

Financial Highlights



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The business of the company returned to normalcy after lifting of the nationwide lockdown in stages on account of Covid-19 and the company is experiencing good demand for its products from the customers

The Company started reaping the benefit from commissioning of Coke Oven Plant and Power Plant. Both the plants were operational for the full quarter and Coke oven is operating at almost 100% capacity and Power Plant is operating at 75% of the installed capacity.

Further the Input materials were strategically sourced which has benefited the company

On account of capitalization of both the projects the Term Loan Interest and Depreciation has increased

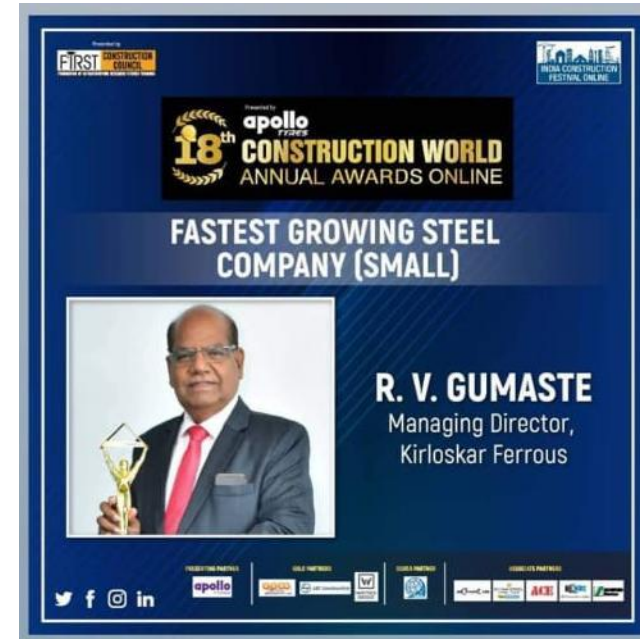
AWARDS & ACCOLADES



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“Outstanding Contribution for New Product Development Award” from Volvo Eicher



“Fastest Growing Steel Company (Small) Award” from Construction World



Disclaimer

Statements in this presentation, particularly those which relate to management's views and analysis, describing the Company's objectives, projections, estimates and expectations may constitute "forward looking statements" within the meaning of applicable laws and regulations. Actual results might differ materially from those either expressed or implied



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THANK YOU